Making a Smooth Officer Transition

Your last task as an officer can be your most important one. Gracefully transferring your knowledge and authority can have several benefits:

- 1. Your group will not "reinvent the wheel" each year because it can build on your previous knowledge.
- 2. Successful transitions will prevent the "lame duck" period when group effectiveness can be limited.
- 3. The transition process will help outgoing leaders bring closure to their experience. It can help them "let go," which is often a difficult thing for committed leaders to do.
- 4. Experienced leaders will feel needed as you use their expertise for transition programs.
- 5. New leaders will start their jobs with increased confidence and knowledge of available resources.

Transition Should Occur All Year

- 1. Identify emerging leaders early in the year to give them experience and exposure to resources.
- 2. Maintain organized files including contact people, facilities, financial information, and minutes on all events your group was involved in.
- 3. Elect officers one month before installation to provide an "overlap" period for new and old officers to work together.
- 4. Encourage individual meetings between new and old officers to provide a smooth transition.
- 5. Establish a calendar for the year to provide a general time line for new officers.

A Smooth Transition Includes

- 1. A meeting or retreat to share ideas and plans for the future;
- 2. Filling in the gaps for new officers by asking yourself what you wished someone had told you a year ago;
- 3. Sharing traditions, ideas, completed projects, continuing projects, concerns, or ideas never carried out;
- 4. Acquainting new officers with physical environment and supplies;
- 5. Introducing new officers to key people such as advisors, administrators, and faculty who have helped your group in the past;
- 6. Updating your constitution and by-laws to reflect changes made during your administration;
- 7. Reviewing job descriptions to make sure they accurately describe the offices that your organization uses;

- 8. Reviewing your financial records to list outstanding bills and payments. New officers should usually start new records to start their "fiscal year";
- 9. Reviewing your mailing list or membership records to bring them up-to-date; and
- 10. Reviewing the Student Organization Manual available in Office of Student Activities.

"Experience is not what happens to you; it's what you do with what happens to you." -- Aldous Huxley